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THE WHARTON FUND

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2024 REUNION

Donor Honor Roll

**MBA
REUNION
WEEKEND**
2024 *May 17-18*



THANK YOU

**MBA
REUNION
WEEKEND**
2024 *May 17-18*

Thank you for supporting your Reunion Class gift. Only thanks to generous donors like you can Wharton go beyond sustaining essential programs. Together, we can plant the seeds for new ventures and innovative opportunities.



All my best,

Beth Truta Morris
Senior Director, The Wharton Fund
External Affairs

This honor roll lists donors who made gifts or commitments to The Wharton Fund and/or the Lauder Annual Fund in the 2024 fiscal year.

JULY 1, 2023 – JUNE 30, 2024

Despite our best efforts, errors sometimes occur.

If your name was inadvertently omitted, included, or contains misspellings, please let us know by contacting The Wharton Fund at **+1.215.898.7868** or **whartonfund@wharton.upenn.edu**.

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Do you have questions about The Wharton Fund? Reach out any time to one of our Wharton Fund Liasons. Not sure who to contact? Reach our office at +1.215.898.7868 or whartonfund@wharton.upenn.edu



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Honor your reunion with a multi-year commitment

You can strengthen the Wharton School, and your Class Gift results, with a multi-year commitment. When you make a pledge to The Wharton Fund, the full amount of your commitment is recognized in your Class Gift totals. Honor your reunion milestone with this special opportunity.



How It Works

- Decide the multi-year commitment amount that is right for you
- Book your pledge online or with your Wharton Fund Liaison
- Your pledge is payable in annual amounts, up to five years
- You and your class will receive recognition for the full commitment amount
- Each fiscal year, including this one, that you make a payment of \$2,500 or more will ensure your membership in the Benjamin Franklin Society

Benjamin Franklin Society (BFS)

MEMBERSHIP LEVELS

Choose the commitment level that is right for you.

Membership Level	Pledge Amount	Annual Payment
Joseph Wharton Society	\$125,000	\$25,000
Founder	\$50,000	\$10,000
Fellow	\$25,000	\$5,000
Associate	\$12,500	\$2,500
Young Franklin Society*	\$5,000	\$1,000

*0-4 years since graduation

EXAMPLE

Class Gift

RECOGNITION AMOUNT:
\$25,000

BFS MEMBERSHIP LEVEL:
FELLOW

Fiscal Year	Annual Payment
July 2023–June 2024	\$5,000
July 2024–June 2025	\$5,000
July 2025–June 2026	\$5,000
July 2026–June 2027	\$5,000
July 2027–June 2028	\$5,000

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THE WHARTON FUND

Honor Roll Acknowledgements



First-Time Donors

Wharton celebrates donors who have made their first gift to The Wharton Fund. All philanthropic journeys begin with an initial gift.



Wharton Fund Loyalty Society Members

Supporting The Wharton Fund for three or more consecutive fiscal years makes donors Loyalty Society members and true champions of Wharton.



Benjamin Franklin Society Members

Benjamin Franklin Society (BFS) members lead The Wharton Fund, having made a gift of \$2,500 or more this fiscal year. Recent alumni (0–4 years post-graduation) can join the Young Franklin Society with a donation of \$1,000 or more. BFS members have an outsized impact on the School with their generosity.



Joseph H. Lauder Society Members

Joseph H. Lauder Society members lead the Lauder Institute through their unwavering commitment. Members have made a gift of \$2,500 or more this fiscal year to the Lauder Annual Fund. Recent alumni (0–4 years post-graduation) can join the Young Lauder Society with a donation of \$1,000 or more.



Hattersley Society Members

Recognized for ensuring the future of Wharton, Hattersley Society members have provided for the School through life income, a bequest, or an alternative planned gift.

MBA
REUNION
WEEKEND
2024 *May 17-18*

WG'74
50TH REUNION
Class Goals



60
Donors



\$125,000
Dollars to Raise



15
Hattersley Society
Members

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6

2024 REUNION
Donor Honor Roll

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- L** *Wharton Fund Loyalty Society*
- L** *Benjamin Franklin Society Donor*

- L** *Joseph H. Lauder Society Members*
- H** *Hattersley Society Members*



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MBA REUNION WEEKEND 2024 *May 17-18*

WG'84 40TH REUNION Class Goals



125
Donors




\$300,000
Dollars to Raise



5
Hattersley Society
Members

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