



Wharton
UNIVERSITY of PENNSYLVANIA

THE WHARTON FUND

2025 REUNION

Donor Honor Roll

**MBA
REUNION
WEEKEND**
2025 *May 16-17*



THANK YOU

**MBA
REUNION
WEEKEND**
2025 *May 16-17*

Thank you for supporting your Reunion Class Gift Campaign.

Reunion is a chance to celebrate your time at Wharton and invest in its future. By joining fellow members of your class in giving back, you honor the experiences that shaped you while empowering the next generation of leaders who come after you. Thank you for supporting the future of Wharton.



All my best,



Beth Truta Morris
Senior Director, The Wharton Fund
External Affairs

This honor roll lists donors who made gifts or commitments to The Wharton Fund and/or the Lauder Annual Fund in the 2025 fiscal year.




JULY 1, 2024 – JUNE 30, 2025

Despite our best efforts, errors sometimes occur.

If your name was inadvertently omitted, included, or contains misspellings, please let us know by contacting The Wharton Fund at **+1.215.898.7868** or **whartonfund@wharton.upenn.edu**.

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2025 REUNION
Donor Honor Roll

 First-Time Donor
 Wharton Fund Loyalty Society
 Benjamin Franklin Society Donor

L Joseph H. Lauder Society Members
H Hattersley Society Members


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Connect with one of our Wharton Fund Liaisons
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+1.302.668.9895



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AMPLIFY Your Class Gift

**MBA
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WEEKEND
2025** *May 16-17*

Honor your Reunion with a multi-year commitment.

Strengthen the Wharton School and your Class Gift results with a multi-year commitment. When you make a pledge to The Wharton Fund during your Reunion milestone year, the full amount of your commitment is recognized in your Class Gift totals. Celebrate your Reunion milestone with this meaningful opportunity to make a lasting difference.



How It Works

- Decide which multi-year commitment level is right for you.
- Book your pledge online or with your Wharton Fund liaison.
- Your pledge is payable in annual amounts, up to five years.
- You and your class will receive Class Gift recognition for the full pledge amount.
- Every fiscal year, including this one, your pledge payment of \$2,500 or more will ensure your membership in the Benjamin Franklin Society.

Benjamin Franklin Society (BFS) MEMBERSHIP LEVELS

Choose the commitment level that is right for you.

Membership Level	Pledge Amount	Annual Payment
Joseph Wharton Society	\$125,000	\$25,000
Founder	\$50,000	\$10,000
Fellow	\$25,000	\$5,000
Associate	\$12,500	\$2,500
Young Franklin Society*	\$5,000	\$1,000

*0-4 years since graduation

EXAMPLE

Class Gift

Recognition Amount: **BFS Membership Level:**

\$25,000 **FELLOW**

Fiscal Year

Annual Payment

July 2024 - June 2025 \$5,000

July 2025 - June 2026 \$5,000

July 2026 - June 2027 \$5,000

July 2027 - June 2028 \$5,000

July 2028 - June 2029 \$5,000

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Explore online here:



whr.tn/waystogive



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**2025 REUNION
Donor Honor Roll**

- First-Time Donor
- Wharton Fund Loyalty Society
- Benjamin Franklin Society Donor

- Joseph H. Lauder Society Members
- Hattersley Society Members

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THE WHARTON FUND

Honor Roll Acknowledgements



First-Time Donors

Wharton celebrates donors who have made their first gift to The Wharton Fund. All philanthropic journeys begin with an initial gift.



Wharton Fund Loyalty Society Members

Supporting The Wharton Fund for three or more consecutive fiscal years makes donors Loyalty Society members and true champions of Wharton.



Benjamin Franklin Society Members

Benjamin Franklin Society (BFS) members lead The Wharton Fund, having made a gift of \$2,500 or more this fiscal year. Recent alumni (0–4 years post-graduation) can join the Young Franklin Society with a donation of \$1,000 or more. BFS members have an outsized impact on the School with their generosity.



Hattersley Society Members

Recognized for ensuring the future of Wharton, Hattersley Society members have provided for the School through life income, a bequest, or an alternative planned gift.



Joseph H. Lauder Society Members

Joseph H. Lauder Society members lead the Lauder Institute through their unwavering commitment. Members have made a gift of \$2,500 or more this fiscal year to the Lauder Annual Fund. Recent alumni (0–4 years post-graduation) can join the Young Lauder Society with a donation of \$1,000 or more.


Disclaimer: For accessibility, including using a screenreader, the icons listed above are represented as follows: First Time Donors (1), Wharton Fund Loyalty Society Members (2), Benjamin Franklin Society Members (3), Hattersley Society Members (4), and Joseph H. Lauder Society Members (5).

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Jackie Wong
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